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# Benefits

## FISCAL FUNDS WITH ONWARD!

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There are many benefits to partnering with Onward! A Legacy Foundation as your fiscal agent. Established in 2002, Onward! has a proven track record of helping non-profits in the four corners area. From fiscal funds as large as the School Community Youth Collaborate to new non-profits like Dolores Playground Group. Onward! has extensive fiscal sponsorship experience.

### INSTANT 501(c)3 STATUS

- Fiscal Sponsorship Letter
- Current IRS Determination Letter
- Sales Tax Exempt Status
- DUNS Number for Grant Applications
- Walmart Tax Exempt Identification Card

### FINANCIAL BENEFITS

- Monthly Reporting
- Online Donation Portal using Vanco, Square and PayPal
- Credit Card Processing for events
- Online Event Donation Portal
- Part of Colorado Gives annual GIVES DAY

### PUBLIC EXPOSURE

- Website
- Facebook Page
- Annual Report
- Quarterly Newsletter
- E-Newsletters

### INVESTMENT POSSIBILITIES

- Proven Track Record
- Annualized Rate of Return 7.6% Average
- Active Investment Committee

### PUBLIC RELATIONS ASSISTANCE

- Brochure & Marketing Pieces Design
- Social Media Assistance
- Website Assistance and/or Design
- Social Media Trend Information

**5% BONUS POINTS ON ONWARD!'S  
GENERAL ENDOWMENT GRANT SCORING**

### ADMINISTRATIVE BENEFITS

- Audited Financials
- Tax Return
- Payroll Processing
- Simple IRA Plan for Employees
- Bill Processing & Deposits
- Insurance Coverage including D&O, General Liability, & Workers Compensation
- Fiscal Credit Card
- Petty Cash Availability
- Nonprofit Bulk Mailing Permit
- Access to Colorado Grants Guide
- Access to Colorado Nonprofit Salary Guide
- Member of Colorado Nonprofit Association
- Member of Cortez Area Chamber of Commerce

### PERMANENTLY STAFFED OFFICE

- Conference Room Available
- Sound System Available
- Mailing Address
- Office Support
- Drop Off Location for UPS, FedEx, etc.

### EXPERIENCED LEADERSHIP TEAM

- Chuck - CPA & Onward! Executive Director
- Carolyn -Deputy Director & Marketing Prowess
- Tharimae - Operations Manager
- Rebecca - Payroll and AR Expertise
- Onward! Executive Board with experience in a variety of fields

### LOCAL & STATEWIDE NETWORKING

*What's your legacy?*

